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中國奧園集團股份有限公司

China Aoyuan Group Limited

(於開曼群島註冊成立的有限公司)

(股份代號：3883)

海外監管公告

本海外監管公告乃根據香港聯合交易所有限公司(「聯交所」)證券上市規則(「上市規則」)第13.10B條刊發。

請參閱隨附中國奧園集團股份有限公司的公告(「該公告」)，該公告已於新加坡證券交易所有限公司網站刊載。

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承董事會命
中國奧園集團股份有限公司
主席
郭梓文

香港，二零二一年一月二十二日

於本公告日期，本公司執行董事為郭梓文先生、郭梓寧先生、馬軍先生、陳嘉揚先生及張俊先生；及本公司獨立非執行董事為徐景輝先生、張國強先生及胡江先生。

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中國奧園集團股份有限公司
China Aoyuan Group Limited
(Incorporated in the Cayman Islands with limited liability)

ANNOUNCEMENT OF PARTIAL CANCELLATION OF SENIOR NOTES

Reference is made to “Debt – Listing Confirmation” dated 21 February 2020 in connection with the listing of the US\$188,000,000 4.8% Senior Notes due 2021 (ISIN: XS2123967452/Common Code: 212396745) (the “Notes”) issued by China Aoyuan Group Limited (the “Company”).

As of the date hereof, US\$45,621,000 in aggregate principal amount of the Notes, representing approximately 24.27% of the total aggregate principal amount of the Notes issued, had been cancelled by the Company.

After such cancellation, US\$142,379,000 in aggregate principal amount of the Notes remains outstanding. Such Notes will mature on 18 February 2021.

By Order of the Board
China Aoyuan Group Limited
Guo Zi Wen
Chairman

Hong Kong, 22 January 2021

As at the date of this announcement, the executive directors of the Company are Mr. Guo Zi Wen, Mr. Guo Zi Ning, Mr. Ma Jun, Mr. Chan Ka Yeung Jacky and Mr. Zhang Jun; and the independent non-executive directors of the Company are Mr. Tsui King Fai, Mr. Cheung Kwok Keung and Mr. Hu Jiang.