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中國奧園集團股份有限公司 China Aoyuan Group Limited

(於開曼群島註冊成立的有限公司)

(股份代號：3883)

海外監管公告

本海外監管公告乃根據香港聯合交易所有限公司(「聯交所」)證券上市規則(「上市規則」)第13.10B條刊發。

請參閱隨附中國奧園集團股份有限公司的公告(「該公告」)，該公告已於新加坡證券交易所有限公司網站刊載。

於聯交所網站刊載該公告僅為向香港投資者同步發佈資訊及遵守上市規則第13.10B條，並無其他目的。

承董事會命
中國奧園集團股份有限公司
主席
郭梓文

香港，二零二一年二月二十五日

於本公告日期，本公司執行董事為郭梓文先生、郭梓寧先生、馬軍先生、陳嘉揚先生、張俊先生及陳志斌先生；及本公司獨立非執行董事為徐景輝先生、張國強先生及胡江先生。

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中國奧園集團股份有限公司
China Aoyuan Group Limited
(incorporated in the Cayman Islands with limited liability)

ANNOUNCEMENT OF EARLY REDEMPTION OF SENIOR NOTES

Reference is made to “Debt – Listing Confirmation” dated 7 September 2018 in connection with the listing of the US dollar denominated 7.95% Senior Notes due 2021 (ISIN: XS1876052025) (the “**USD Notes**”) and the Singapore dollar denominated 7.15% Senior Notes due 2021 (ISIN: XS1876053692) (the “**SGD Notes**”, together with the USD Notes, the “**Notes**”) issued by China Aoyuan Group Limited (formerly China Aoyuan Property Group Limited, the “**Company**”).

At the date of this announcement, an aggregate of USD498,600,000 of the USD Notes and SGD91,500,000 of the SGD Notes remain outstanding.

The Company hereby announces it intends to redeem all of its outstanding Notes in an aggregate principal amount of USD498,600,000 of the USD Notes and SGD91,500,000 of the SGD Notes (the “**Redeemed Notes**”) on 29 March 2021 at a redemption price equal to 102% of the principal amount thereof together with all accrued and unpaid interest. The redemption of the Redeemed Notes is in accordance with the respective indenture constituting the relevant Notes by way of the exercise by the Company of its optional redemption right. The board of directors of the Company considers that the redemption of the Redeemed Notes is in the ordinary course of business and does not materially impact the Company’s financial position.

By Order of the Board
China Aoyuan Group Limited
Guo Zi Wen
Chairman

Hong Kong, 25 February 2021

As at the date of this announcement, the executive directors of the Company are Mr. Guo Zi Wen, Mr. Guo Zi Ning, Mr. Ma Jun, Mr. Chan Ka Yeung Jacky, Mr. Zhang Jun and Mr. Chen Zhi Bin; and the independent non-executive directors of the Company are Mr. Tsui King Fai, Mr. Cheung Kwok Keung and Mr. Hu Jiang.