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中國奧園集團股份有限公司

China Aoyuan Group Limited

(於開曼群島註冊成立的有限公司)

(股份代號：3883)

海外監管公告

進一步回購優先票據

本海外監管公告乃根據香港聯合交易所有限公司(「聯交所」)證券上市規則(「上市規則」)第13.10B條刊發。

茲提述中國奧園集團股份有限公司(「本公司」)日期為二零二一年四月九日的公告(「該公告」)。除文義另有所指外，本公告所用詞彙與該公告所界定者具有相同涵義。

本公司謹此宣佈，已於公開市場進一步購回總額為3,000,000美元尚未償還的票據，其中包括(i)本金總額為1,000,000美元的二零二五年票據；(ii)本金總額為1,000,000美元的二零二六年票據；及(iii)本金總額為1,000,000美元的二零二七年票據。本公司將按照票據及契約之條款註銷已購回的票據。

請參閱隨附本公司於新加坡證券交易所有限公司網站刊載的公告。

於聯交所網站刊載本公告僅為向香港投資者同步發佈資訊及遵守上市規則第13.10B條，並無其他目的。

承董事會命
中國奧園集團股份有限公司
主席
郭梓文

香港，二零二一年五月二十一日

於本公告日期，本公司執行董事為郭梓文先生、郭梓寧先生、馬軍先生、陳志斌先生、陳嘉揚先生及張俊先生；及本公司獨立非執行董事為徐景輝先生、張國強先生及李鏡波先生。

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中國奧園集團股份有限公司
China Aoyuan Group Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3883)

FURTHER REPURCHASE OF SENIOR NOTES

Reference is made to (i) the 5.98% senior notes due 2025 (ISIN: XS2258822233) (the “**2025 Notes**”); (ii) the 6.2% senior notes due 2026 (ISIN: XS2233109409) (the “**2026 Notes**”); and (iii) the 5.88% senior notes due 2027 (ISIN: XS2307633565) (the “**2027 Notes**”, together the “**Notes**”) issued by China Aoyuan Group Limited (formerly China Aoyuan Property Group Limited, the “**Company**”).

The Company hereby announces it has in the open market further repurchased the outstanding Notes in the aggregate amount of US\$3,000,000, comprising (i) the 2025 Notes of US\$1,000,000 in aggregate principal amount; (ii) the 2026 Notes of US\$1,000,000 in aggregate principal amount; and (iii) the 2027 Notes of US\$1,000,000 in aggregate principal amount. The Company will cancel the repurchased Notes in accordance with the terms of the Notes and indentures.

By Order of the Board
China Aoyuan Group Limited
Guo Zi Wen
Chairman

Hong Kong, 21 May 2021

As at the date of this announcement, the executive directors of the Company are Mr. Guo Zi Wen, Mr. Guo Zi Ning, Mr. Ma Jun, Mr. Chen Zhi Bin, Mr. Chan Ka Yeung Jacky and Mr. Zhang Jun; and the independent non-executive directors of the Company are Mr. Tsui King Fai, Mr. Cheung Kwok Keung and Mr. Lee Thomas Kang Bor.